



Transfer of Homestead Assessment Difference

Steps for filling out your DR501T

Step 1.
Fill in all blocks. Enter your name, address, phone #, 15 digit parcel ID number, County, and the total number of Owners/Homestead Applicants at this address.

The 15 digit parcel ID number can be found on our website www.ocpafl.org under either the Property Search or Map Search.

Step 2.
Enter all the information from your previous homestead. Note, it is very important that this information is accurate. List the county in which it was located, the parcel ID number or other identifying number used by the former Property Appraiser to identify the parcel, the date you sold the property or no longer used it as your homestead, the street address, City, State and Zip.

Step 3.
List all co-applicants for the previous homestead property that are applying for this transfer. (Do not list someone that did not own and live at the former homestead.) Attach an additional page if necessary.

Step 4.
List any and all owners from the former homestead who are not applying as a co-applicant for this transfer.

Did any of these owners remain in the former homestead? Check the box either Yes or No.

Step 5.
The applicant and *all* co-applicants must sign and date.

Still have questions?
[Visit our portability FAQ](http://www.ocpafl.org)
or, call us at
(407) 836-5044
for more information.

		Transfer of Homestead Assessment Difference Attachment to Original Application for Ad Valorem Tax Exemption		DR-501T N. 01/30/08 Eff. 02/08
Section 193.155, Florida Statutes, 12DER-XXXX, Florida Administrative Code				
If you have applied for a new homestead exemption for 2011 and are entitled to transfer a homestead assessment difference from a homestead exemption for 2009 or 2010, file this form with your property appraiser by March 1, 2011. Co-applicants transferring from a different homestead must fill out a separate form.				
NEW HOMESTEAD APPLICANT — COMPLETE STEPS 1-5				
STEP 1		NEW HOMESTEAD		
Applicant name	<i>John Doe</i>	Home phone (include area code)	<i>(407) 836-5044</i>	
		Work phone (include area code)	<i>(407) 836-5045</i>	
New address	<i>1234 E. Sunny Street</i>		Parcel ID number	<i>11-22-33-4444-55-678</i>
City, State, ZIP	<i>Orlando, FL 32801</i>	County	<i>Orange</i>	Total number of owner applicants <i>2</i>
STEP 2		PREVIOUS HOMESTEAD		
County	<i>Orange</i>	Parcel ID number	<i>77-88-99-0000-11-222</i>	
Address	<i>5678 W. Lake Drive</i>		City, State, ZIP	<i>Orlando, FL 32801</i>
STEP 3	Co-applicants who owned and lived at the previous homestead.		Other owners of the previous homestead not applying for transfer to this new homestead	
	1. <i>Jane Doe</i>		1. <i>Mike Smith</i>	
	2. _____		2. _____	
3. _____		Did any of these owners remain in the previous homestead? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>		
STEP 5* THE APPLICANT AND ALL CO-APPLICANTS (STEP 3) MUST SIGN BELOW				
I affirm that I qualify for the homestead exemption assessment transfer from the above previous homestead. Under penalties of perjury, I declare that I have read the foregoing application and the facts in it are true.				
Signature of Applicant		<i>John Doe</i>	Date <i>4/5/10</i>	
Signature of Co-applicant 1		<i>Jane Doe</i>	Date <i>4/5/10</i>	
Signature of Co-applicant 2			Date	
COMPLETED BY PROPERTY APPRAISER OF APPLICANT'S NEW COUNTY				
Signature of Property Appraiser or Deputy			Date	
If previous homestead was in a different county, add your contact information. Send this form with a copy of the <i>Original Application for Ad Valorem Tax Exemption</i> (Form DR-501) to the Property Appraiser's office in the county of the previous homestead.				
Contact name _____		Mailing address _____		
Fax _____		_____		
E-mail address _____		City, State, ZIP _____		
INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD				
Based on your county's records, complete and return Form DR-501R, <i>Certificate of Transfer of Homestead Assessment Difference</i> , to the contact above by April 1 st or within 2 weeks after receiving Form DR-501T, <i>Transfer of Homestead Assessment Difference</i> , whichever is later.				
*Use additional pages, if needed.				

After completion of Step 5, return this form:

- In person at 200 S. Orange Avenue, SunTrust Bank Building, 17th floor, Orlando
- By mail at Orange County Property Appraiser
200 S. Orange Avenue, Suite 1700
Orlando, FL 32801
- By Fax (407) 836-5949



**Transfer of Homestead Assessment Difference
Attachment to Original Application for Ad Valorem Tax Exemption**

Section 193.155, Florida Statutes, 12DER-XXXX, Florida Administrative Code

If you have applied for a new homestead exemption for 2013 and are entitled to transfer a homestead assessment difference from a homestead exemption for 2011 or 2012, file this form with your property appraiser by March 1, 2013. Co-applicants transferring from a different homestead must fill out a separate form.

NEW HOMESTEAD APPLICANT — COMPLETE STEPS 1-5				
STEP 1		NEW HOMESTEAD		
Applicant name		Home phone (include area code)	Work phone (include area code)	
New address		Parcel ID number		
City, State, ZIP		County	Total number of owner applicants	
STEP 2		PREVIOUS HOMESTEAD		
County		Parcel ID number	Date sold or no longer used as your homestead	
Address		City, State, ZIP		
STEP 3*	Co-applicants who owned and lived at the previous homestead.		STEP 4*	
	1. _____			Other owners of the previous homestead not applying for transfer to this new homestead
	2. _____			1. _____
3. _____		2. _____		
		Did any of these owners remain in the previous homestead? Yes <input type="checkbox"/> No <input type="checkbox"/>		
STEP 5*		THE APPLICANT AND ALL CO-APPLICANTS (STEP 3) MUST SIGN BELOW		
I affirm that I qualify for the homestead exemption assessment transfer from the above previous homestead. Under penalties of perjury, I declare that I have read the foregoing application and the facts in it are true.				
Signature of Applicant			Date	
Signature of Co-applicant 1			Date	
Signature of Co-applicant 2			Date	

COMPLETED BY PROPERTY APPRAISER OF APPLICANT'S NEW COUNTY	
Signature of Property Appraiser or Deputy	Date
If previous homestead was in a different county, add your contact information. Send this form with a copy of the <i>Original Application for Ad Valorem Tax Exemption</i> (Form DR-501) to the Property Appraiser's office in the county of the previous homestead.	
Contact name _____	Mailing address _____
Fax _____	_____
E-mail address _____	City, State, ZIP _____

INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD
Based on your county's records, complete and return Form DR-501R, <i>Certificate of Transfer of Homestead Assessment Difference</i> , to the contact above by April 1 st or within 2 weeks after receiving Form DR-501T, <i>Transfer of Homestead Assessment Difference</i> , whichever is later.

*Use additional pages, if needed.