



Transfer of Homestead Assessment Difference

Steps for filling out your DR501T

Part 1.

Fill in all blocks. Enter your name, address, phone #, 15 digit parcel ID number, County, and the total number of Owners/Homestead Applicants at this address.

The 15 digit parcel ID number can be found on our website www.ocpafl.org under either the Property Search or Map Search.

Part 2.

Enter all the information from your previous homestead. Note, it is very important that this information is accurate. List the county in which it was located, the parcel ID number or other identifying number used by the former Property Appraiser to identify the parcel, the date you sold the property or no longer used it as your homestead, the street address, City, State and Zip.

List all co-applicants for the previous homestead property that are applying for this transfer. (Do not list someone that did not own and live at the former homestead.) Attach an additional page if necessary.

List any and all owners from the former homestead who are not applying as a co-applicant for this transfer.

Did any of these owners remain in the former homestead? Check the box either Yes or No.

Part 3.

The applicant and *all* co-applicants must sign and date.

Still have questions?
[Visit our portability FAQ](#)

or, call us at
(407) 836-5044
for more information.



TRANSFER OF HOMESTEAD ASSESSMENT DIFFERENCE

Attachment to Original Application for Homestead Tax Exemption

Section 193.155, Florida Statutes

DR-501T
R. 12/08
Rule 12D-16.002
Florida Administrative Code
Effective 11/12

If you have applied for a new homestead exemption and are entitled to transfer a homestead assessment difference from a previous homestead, file this form with your property appraiser by **March 1**.
Co-applicants transferring from a different homestead must fill out a separate form.

COMPLETED BY APPLICANT

PART 1. New Homestead

Applicant name	<u>John Doe</u>	Phone 1 <u>(407) 836-5044</u>	Phone 2 <u>(407) 836-5045</u>
New address	<u>1234 E. Sunny Street Orlando, FL 32801</u>	Parcel ID	<u>11-22-33-4444-55-678</u>
		County	<u>Orange</u>
		Total number of applicants	<u>2</u>

PART 2. Previous Homestead

Previous address	<u>5678 W. Lake Drive Orlando, FL 32801</u>	Parcel ID	<u>77-88-99-0000-11-222</u>
		County	<u>Orange</u>
		Date sold or no longer used as your homestead	<u>4/1/13</u>

Co-applicants who owned and lived at the previous homestead	Owners of the previous homestead not moving to new homestead *
1. <u>Jane Doe</u>	1. <u>Mike Smith</u>
2. _____	2. _____
3. _____	Did any of the owners stay in the previous homestead? <input type="checkbox"/> yes <input checked="" type="checkbox"/> no

PART 3. Signature of Applicant and All Co-applicants *

I affirm that I qualify for the homestead exemption assessment transfer from the previous homestead above.
Under penalties of perjury, I declare that I have read this application and the facts in it are true.

<u>John Doe</u>	<u>4/5/13</u>	<u>Jane Doe</u>	<u>4/5/13</u>
Signature, applicant	Date	Signature, co-applicant 1	Date
_____	_____	_____	_____
Signature, co-applicant 2	Date	Signature, co-applicant 3	Date

Add pages, if needed.

COMPLETED BY PROPERTY APPRAISER OF NEW HOMESTEAD

_____	_____	_____
Signature, property appraiser or deputy	County	Date

If the previous homestead was in a different county, add your contact information. Send this form with a copy of the Original Application for Homestead Tax Exemption (Form DR-501) to the property appraiser's office in the county of the previous homestead.

Contact Address	Email
_____	_____
_____	Phone 1 _____
_____	Phone 2 _____
_____	Fax _____

INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD

Based on your county's records, complete and return the Certificate of Transfer of Homestead Assessment Difference (Form DR-501RVSH) to the contact at the property appraiser's office above by April 1 or within 2 weeks after you receive this Transfer of Homestead Assessment Difference (Form DR-501T), whichever is later.

*Use additional pages, if needed.

After completion of Part 3, return this form:

- In person at 200 S. Orange Avenue, SunTrust Bank Building, 17th floor, Orlando
- By mail at Orange County Property Appraiser
200 S. Orange Avenue, Suite 1700
Orlando, FL 32801
- By Fax (407) 836-5949

www.ocpafl.org



TRANSFER OF HOMESTEAD ASSESSMENT DIFFERENCE

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If you have applied for a new homestead exemption and are entitled to transfer a homestead assessment difference from a previous homestead, file this form with your property appraiser by **March 1**.

Co-applicants transferring from a different homestead must fill out a separate form.

COMPLETED BY APPLICANT

PART 1. New Homestead

Applicant name	Phone 1 _____ Phone 2 _____
New address	Parcel ID _____ County _____ Total number of applicants _____

PART 2. Previous Homestead

Previous address	Parcel ID _____ County _____ Date sold or no longer used as your homestead _____
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Co-applicants who owned and lived at the previous homestead 1. _____ 2. _____ 3. _____	Owners of the previous homestead not moving to new homestead 1. _____ 2. _____ Did any of the owners stay in the previous homestead? <input type="checkbox"/> yes <input type="checkbox"/> no
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PART 3. Signature of Applicant and All Co-applicants

I affirm that I qualify for the homestead exemption assessment transfer from the previous homestead above.
Under penalties of perjury, I declare that I have read this application and the facts in it are true.

_____ Signature, applicant	_____ Date	_____ Signature, co-applicant 1	_____ Date
_____ Signature, co-applicant 2	_____ Date	_____ Signature, co-applicant 3	_____ Date

Add pages, if needed.

COMPLETED BY PROPERTY APPRAISER OF NEW HOMESTEAD

_____ Signature, property appraiser or deputy	_____ County	_____ Date
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If the previous homestead was in a different county, add your contact information. Send this form with a copy of the Original Application for Homestead Tax Exemption (Form DR-501) to the property appraiser's office in the county of the previous homestead.

Contact Address	Email _____ Phone 1 _____ Phone 2 _____ Fax _____
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INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD

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